



50%

reduction in number
of underwriting tools

Consolidate all data, documents,
and decisions into a single,
cloud-native workbench

"When underwriting complex risks such as ours, realizing efficiencies through automation can be a challenge. Sure Underwriting Workbench will allow us the flexibility of automating selected steps in the process such as data gathering so we can focus our expertise on analyzing the information and ensuring the highest quality and consistency in our underwriting execution."

Erin Selfe
VP of Information Technology



PENNSYLVANIA LUMBERMENS MUTUAL
INSURANCE COMPANY

Sure Underwriting Workbench

CONFIGURABLE WORKFLOWS | RULES ENGINE | REPORTING

Empower underwriters to focus on risk assessment, not routine tasks



Low code

Update workflows,
rules, teams, and more
with self-service
configuration tools



API-enabled

Easily create API keys
and webhooks to move
data to and from sources
and applications



Cloud native

Provide anytime, anywhere
access and ensure
compliance in a secure,
scalable application

Top 5 reasons carriers and MGAs choose Sure Underwriting Workbench



Streamline underwriting processes

- Reduce time underwriters spend sifting through data sources and systems by bringing all data together
- Highlight where underwriter approval is necessary and automatically refer risks with configurable rules



Improve decision making

- Automate tasks to remove rote decisions and routine work that distract from quality judgements
- Gain an account-level view of risk to underwrite multiple products together regardless of policy system



Foster collaboration

- Enable teams to monitor the entire underwriting process with real-time updates and collaborative workflows
- Communicate easily with the ability to comment on tasks, documents, and journal entries in real time



Integrate systems easily

- Import data from third-party providers, scoring engines, and more with easy-to-use APIs and event-based webhooks
- Configure interactions between multiple systems with orchestration tools and out-of-the-box connectors



Stay informed

- Understand performance across all books with reporting on hit ratio, renewal retention, and more
- Identify bottlenecks and opportunities to streamline processes with readily available operational metrics