

# Managing General Agents & Coverholders



# MGAs have one dynamic solution to scale and grow with Websure

Websure is the customisable full life-cycle solution that differentiates MGAs – giving you autonomy and control for game-changing operations.

Whether you want to interact with carriers using bordereaux or messaging, amend your products in seconds or distribute them via websites you've created – Websure is the all-encompassing solution.

MGAs select Websure in the knowledge that they can build and amend their own products at speed and design their own distribution strategy; including building WebX transactional websites and client portals.

Websure empowers you to enter new lines or territories dynamically and scale and grow with no limitations.

Accounts SaaS Auto-Documents Cross & Upsell Online Secure Hosting & DR Product Builder Websites dereaux Management Accounts Workflow Data Services Multi-Currency & Territory Cloud Claims February Subscription Business Cloud Auto-Rating Multi-Risk Subscription Business Auto-Documents Secure Hosting & DR FCA Compliance Claims Reporting Suite Accounts Data Services Saas Auto-Rating Suite Months Reporting Suite Websites Systems Integration Bordereaux Management Workflow Brokens Suite Accounts Data Services Saas Auto-Rating Suite Months Reporting Suite Websites Systems Integration Bordereaux Management Workflow Brokens Suite Accounts Data Services Saas Auto-Rating Suite Months Reporting Suite Months Reportin







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# Features & Functions

Websure provide award-winning enterprise software solutions with the flexibility to handle any insurance risk or trade.

Websure's thirty plus clients benefit from industry-bred technical guidance and highly configurable systems that drive sales growth and self-sufficiency.

No more fitting your business to your IT system – Websure fits to your business.









## Websure Back Office

# **Policy Administration**

Functionally rich covering the entire policy lifecycle

## **Accounting**

Fully serviced multi-currency double entry ledger

## **Claims**

Complete claims management solution

## **Bordereau**

Full management with import, export and field mapping wizard

## Messaging

Risk and claims messaging capability

## Reporting/ MI

Reporting suite, data warehouse and real-time MI dashboards

#### **Documents**

Fully automated and tailored documents supporting all business processes

## Product Builder

#### **Product Builder**

Build your own products in-house; copy, paste and make changes rapidly

#### Class of Business

Websure can handle any class of business

## Single & Multi Section

Build your own simple or complex products

## **Multi Subscription**

Straight through processing automated multi subscription management including accounts and claims

## International

Multi territory, tax, currency and language

## **Cloud Capable**

Deploy business anywhere with cloud technology

## Online

## **Dynamic Websites**

WebX enables you to configure your own websites

## **Online Distribution**

Publish your products online and cross and upsell

## **Device Responsive**

Configuration tailored for different devices to maximise real estate on mobiles, tablets and desktops

#### White Labelling

Tailored branding and white labelling for you and your clients

## **Client Portal**

Secure self-management for your clients and trading partners

## **eCommerce Portal**

Full life-cycle online trading

## **Multi Channel**

Multi channel modelling; centralise and distribute your products B2C and B2B